



Property Investment - Transfer In Specie Form

To be completed by the member

Please complete, sign and return the attached form to us, providing details of the solicitors, valuer and property manager that you wish to nominate to act for us as the Trustee of the Open Pension

Member Name Member Number

To: London & Colonial

Details of property to be transferred

Property Name/Description
Property address line one:
Property address line two:
Town / County
Country / Post Code

Details of Solicitors you wish to nominate to act for London & Colonial

Name of firm
Name of contact
Address line one
Address line two
Town / County
Country / Post Code
Email address (if known)

Details of valuer/surveyor you wish to nominate

The firm or individual nominated must be independent of the member and appropriately qualified (e.g. RICS, RIBA)

Name of firm
Name of contact
Address line one
Address line two
Town / County
Country / Post Code
Email address (if known)

Details of property manager you wish to nominate to act for London & Colonial

Name of firm	<input type="text"/>
Name of contact	<input type="text"/>
Address line one	<input type="text"/>
Address line two	<input type="text"/>
Town / County	<input type="text"/> <input type="text"/>
Country / Post Code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email address (if known)	<input type="text"/>

If applicable, details of the VAT adviser you wish to nominate to act for London & Colonial

Name of firm	<input type="text"/>
Name of contact	<input type="text"/>
Address line one	<input type="text"/>
Address line two	<input type="text"/>
Town / County	<input type="text"/> <input type="text"/>
Country / Post Code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Email address (if known)	<input type="text"/>

I understand that the cost of survey and valuation, legal costs and the property purchase administration fee will be incurred if for any reason the transfer should not be completed.

I authorise London and Colonial Services Limited to arrange for these to be paid from the fund as they arise without further instruction from me/us.

I have received a copy of your notes entitled "A Guide to Open Pension Property Investment" and I understand and accept the principles described in these notes.

Please confirm that the transfer may proceed and that you have instructed the nominated surveyors, valuers, and the solicitors accordingly

Signed	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Print Name	<input type="text"/>
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Please return this form to London & Colonial, 38-42 Perrymount Road, Haywards Heath, West Sussex, RH16 3DN