

APPOINTMENT OF ADVISER

TO BE COMPLETED BY THE POLICYHOLDER

A. POLICYHOLDER INFORMATION

Policy Number:	<input type="text"/>				
Full Name:	<input type="text"/>				
Signed:	<input type="text"/>	Date:	<input type="text"/> Day	<input type="text"/> Month	<input type="text"/> Year

B. NEW ADVISER DETAILS

Company Name:	<input type="text"/>
Contact Name:	<input type="text"/>
Address:	<input type="text"/>

**please tick as appropriate*

I confirm that I have appointed the company named in Section B above as my financial adviser and that I am receiving ongoing financial advice from them in connection with my annuity. I authorise any future fees or commission due to be paid to my new adviser.

I authorise London & Colonial to disclose information regarding my annuity to the person(s) / firm detailed in Section B above.

C. NEW INVESTMENT ADVISER DETAILS

Company Name:	<input type="text"/>
Contact Name:	<input type="text"/>
Address:	<input type="text"/>

I also wish to appoint the adviser named in Section B above as investment adviser in connection with my annuity contract.

I wish to appoint the adviser named in Section C above as investment adviser in connection with my annuity contract.

NOTES

Financial advisers

1. It is a condition of the annuity contract that all policyholders receive ongoing financial advice from an appropriately authorised person.
2. In order to act in the capacity of financial adviser London & Colonial would require an intermediary agreement to be completed. These are available on our website www.londoncolonial.com

Investment advisers

3. London & Colonial require an investment adviser agreement to be completed. This can be downloaded from our website www.londoncolonial.com
4. If a separate investment manager is to act in a discretionary capacity London & Colonial will require them to complete our side letter on their headed paper. This can be downloaded from our website. We will also require their management agreement or account opening forms.

Please return the completed form to:

London & Colonial Assurance PCC Plc
Rockwood House, 9-17 Perrymount Road, Haywards Heath, West Sussex, RH16 3TW



PART OF



LONDON & COLONIAL ASSURANCE PCC PLC
ROCKWOOD HOUSE
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